

LIVING PAYCHECK TO PURPOSESM

FINANCIAL EMPOWERMENT PROGRAM FOR YOUR EMPLOYEES



Financial education and tools are not enough. We are the only workplace program designed to help employees address the root causes of their financial struggles so they can better align their financial choices with their purpose and most important life goals.



We speak with your employees, not at them. No boring PowerPoint lectures here. Workplace Money Coach leads a high energy group coaching format so employees are engaged from beginning to end. Upon completing the program, employees leave with clear financial goals and a pathway to achieve them.



When employees win financially, so does your bottom line. Employees often report lower levels of money-related stress, increases in savings and 401K participation, and optimism about their financial future. This sense of financial wellness has been linked to improved productivity, reduced distractions, and increased engagement.



The personal touch. Every employee has a unique past, present, and future money story. We offer one-to-one financial coaching as an option for program participants so they can get individual attention to help them thrive in their financial lives

Four Week Money Makeover

Week 1: Create Your Vision of Success

Find your "Why". This is an integral part of creating motivation and building healthy & sustainable money habits.

Week 2: Develop Your Financial Plan

Learn the Six Simple Steps to Financial Freedom - the backbone of the Workplace Money Coach program.

Week 3: Analyze Your Spending

Take control of your spending and learn techniques to give every dollar a job.

Week 4: Build Wealth and Live Your Best Life

Discover simple habits for building wealth. Learn about investing, passive income streams, the F.I.R.E. movement.



Tiffany Groode, PhD

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Benefits of our unique group financial empowerment model



No two programs are the same. Our live, 4-week program facilitates thought-provoking activities and interactive discussions that are unique to each employee group so participants can address their personal financial goals.



Our program doubles as a cross functional team training exercise as employees from different divisions of your company **join together to share ideas and cheer each other on** as they learn how to win with money.



We create an environment that allows employees to share financial experiences, tools, books, applications and knowledge with coworkers to **magnify the impact of the program exponentially.**

Pricing

4-week Living Paycheck to Purpose Financial Empowerment Program

\$1500 facilitator fee + \$39 per participant (registration and materials).

Additional cost of travel may apply.

Ex: 15 participants: $\$1500 + (15 \times \$39) = \$2,085$

One-on-One Financial Coaching

Add two 30-minute coaching sessions for each participant of the 4-week series for \$75/participant (50% discount)

Ex: 15 participants: $\$2,085 + (\$75 \times 15) = \$3,210$



workplacemoneycoach.com

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